



A REPORT ON HIRING ACTIVITY IN INDIA

by: Location, Industry and Experience

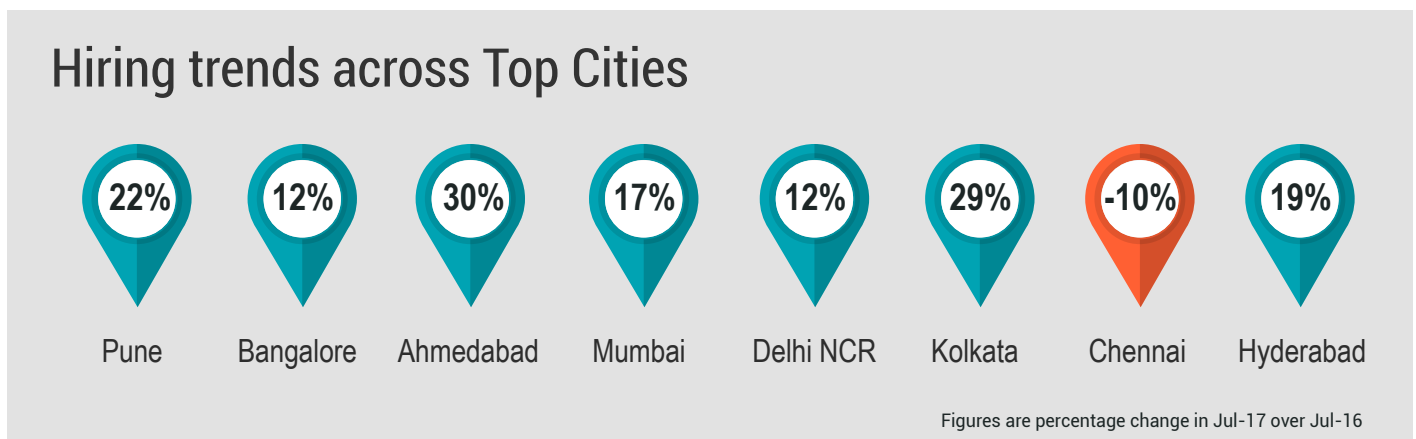
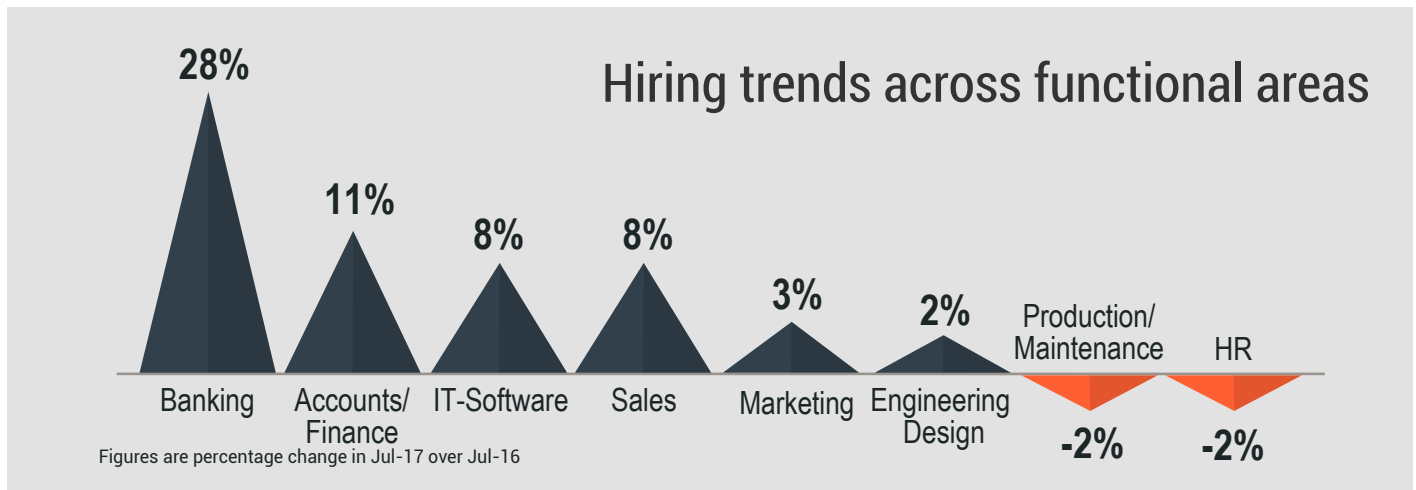
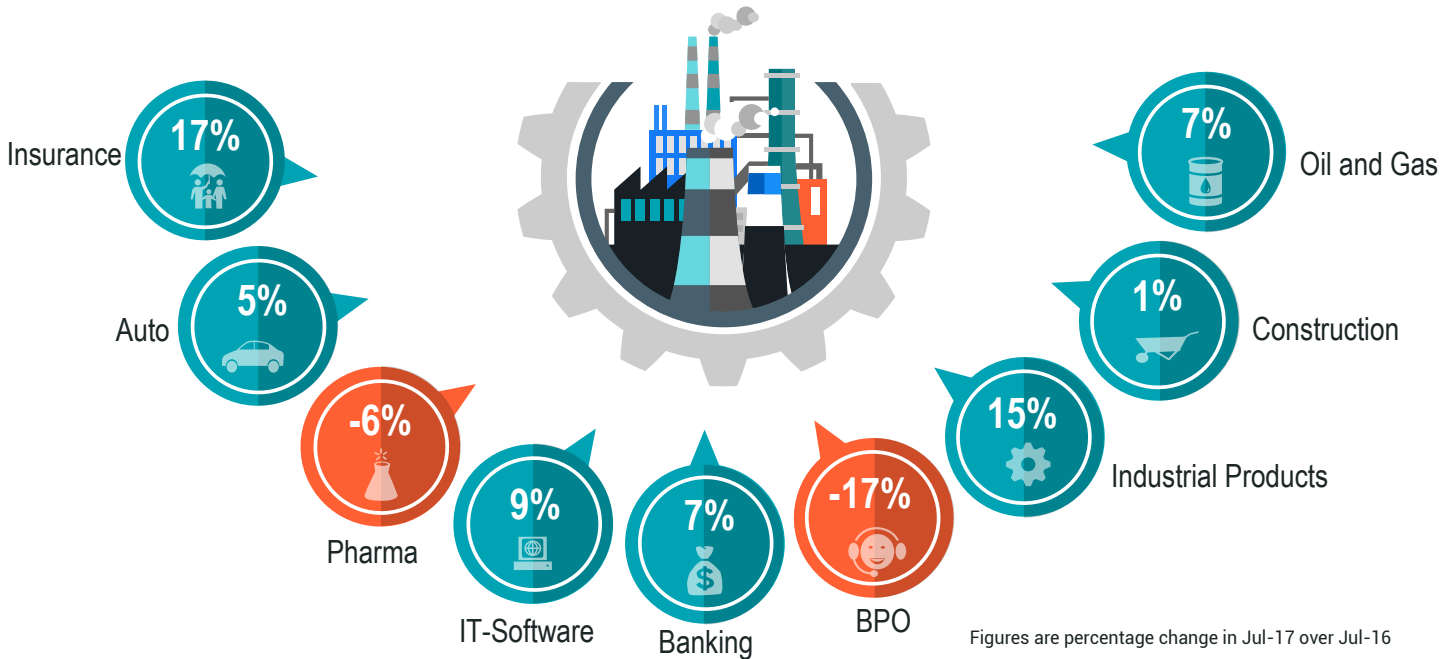
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Naukri Job Speak Index: Overall job market registers a 2% growth in hiring in Jul 17 compared to Jul 16

- IT – Software industry sees a 9% growth in Jul 2017 over Jul 2016
- BFSI continues to have a positive job growth trend with 7% growth.

Hiring trends across top industry sectors

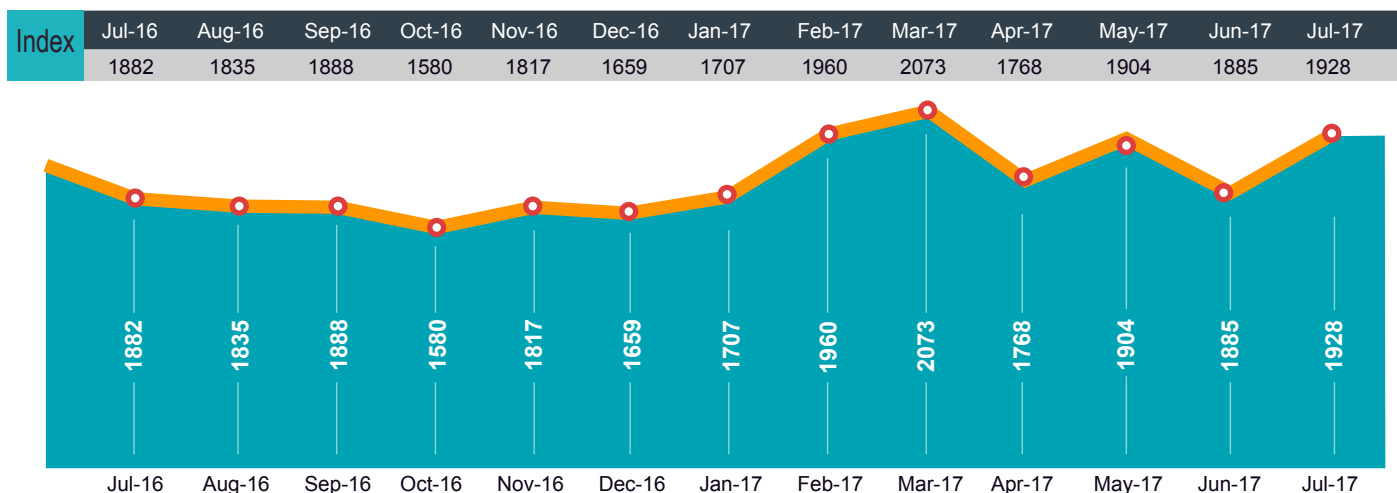


OVERALL JOB INDEX

New Delhi, 21 August, 2017: The Naukri JobSpeak index for Jul'17 at 1,928 saw a 2% growth from Jul'16, indicating signs of recovery in the job market. IT/Software industry that witnessed layoffs in the previous quarter seems to be on the path of recovery with 9% YOY growth recorded in July 2017. Key industries like Banking/Financial Services, Insurance and Automobiles also saw a growth of 7%, 17% and 5% growth in Jul'17 when compared with Jul'16 respectively.

Commenting on the report, V. Suresh, Chief Sales Officer, Naukri.com said, "Looks like the job market is showing signs of recovery. The Jobspeak index for July has shown a YOY growth of 2%, primarily driven by a 9% growth in the IT sector. Having said that the market is still volatile and we can expect this to continue for few more months before it heads north."

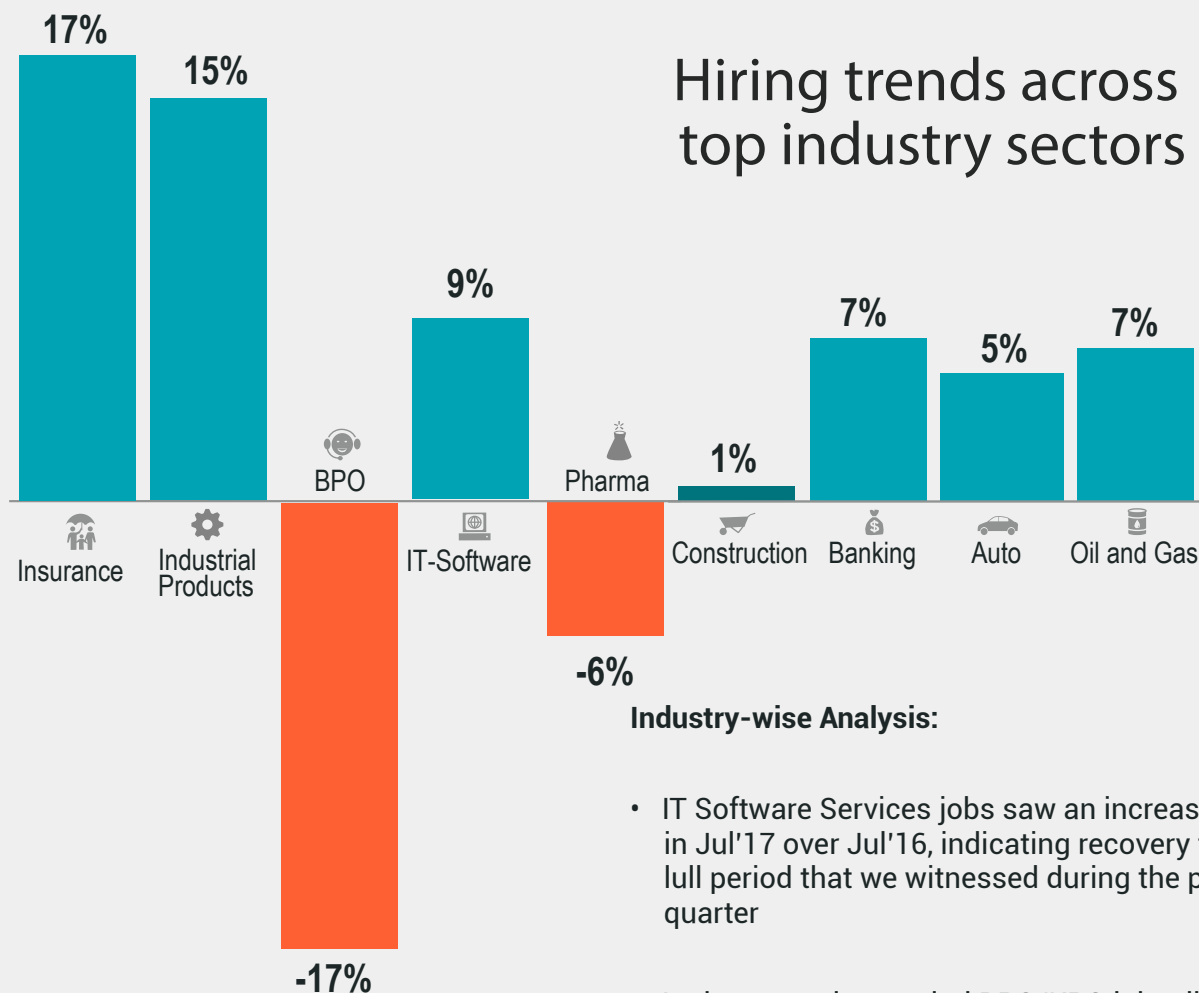
Overall Hiring Trends



Total no. of new jobs posted in July 2008 was scaled to 1000. Index for subsequent months is relative to Jul 08.

SECTORAL ANALYSIS

Hiring trends across top industry sectors



Figures are percentage change in Jul-17 over Jul-16

Industry-wise Analysis:

- IT Software Services jobs saw an increase of 9% in Jul'17 over Jul'16, indicating recovery from the lull period that we witnessed during the previous quarter
- In the same time period BPO/KPO jobs dipped by 17% while Banking/Financial Services and Insurance sector jobs went up by 7% and 17% respectively
- Jobs in Automobiles and Oil/Gas sector saw a 5% and 7% growth in July 2017, when compared to July 2016

Industry	Jul 08	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17
IT- Software	↑1000	↓2322	↑2408	↑2571	↓2092	↑2484	↓2265	↑2393	↓2600	↑2819	↓2123	↑2357	↓2363	↑2543
BPO and ITeS	↑1000	↑2110	↑1743	↑1987	↓1501	↑1682	↓1505	↑1572	↑1894	↑1791	↓1703	↓1702	↓1842	↓1753
Construction and Engineering	↑1000	↓675	↓686	↓656	↓562	↓582	↓552	↓610	↑697	↑702	↓655	↑728	↑694	↑681
Auto and Auto Ancillary	↑1000	↑1155	↑1084	↑1116	↓935	↑1060	↓913	↑1007	↑1249	↑1193	↓1049	↑1256	↑1220	↑1218
Banking and Financial Services	↑1000	↑2585	↑2813	↓2570	↓2202	↑2509	↓2406	↓2068	↑2717	↓3036	↑2697	↑2741	↑2637	↑2755
Oil and Gas	↑1000	↑687	↓711	↓693	↓574	↑765	↓627	↓571	↓682	↑928	↓727	↓711	↑730	↑739
Telecom	↑1000	↓696	↓774	↑778	↓711	↑750	↓656	↓630	↓709	↑784	↓672	↑730	↓685	↓660
Insurance	↑1000	↑837	↑961	↑1010	↓713	↑818	↓747	↑793	↑843	↑944	↓777	↑837	↓832	↑975
Capital Goods	↑1000	↓797	↑872	↓796	↓700	↑779	↓703	↑827	↑949	↑979	↓791	↑995	↑885	↑917
Pharma & Biotech	↑1000	↑1999	↑1916	↑2078	↓1668	↑2010	↓1788	↑1785	↓1955	↑2016	↓1788	↑1966	↓1911	↓1871

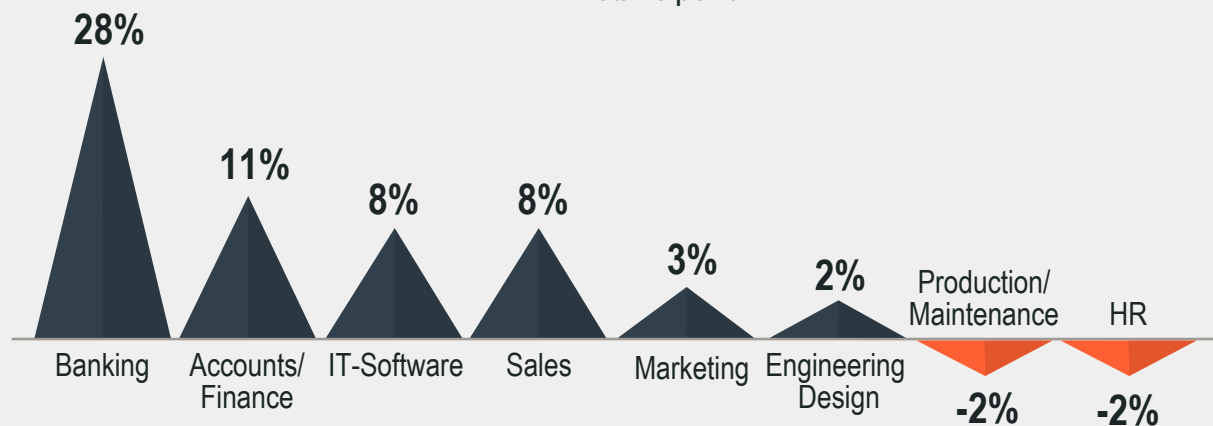
No. of new jobs posted in July '08 for each industry was scaled to 1000.

FUNCTIONAL AREA ANALYSIS

Hiring trends across functional areas

Functional Area Analysis:

- Within functional areas, jobs related to the Banking/Insurance functional areas increased 28% in Jul'17 when compared to Jul'16
- IT/Software and Sales/BD jobs rose by 8% respectively in Jul'17 over Jul'16
- Accounts/Finance jobs saw a 11% growth and HR/Administration jobs saw a 2% dip during the same period



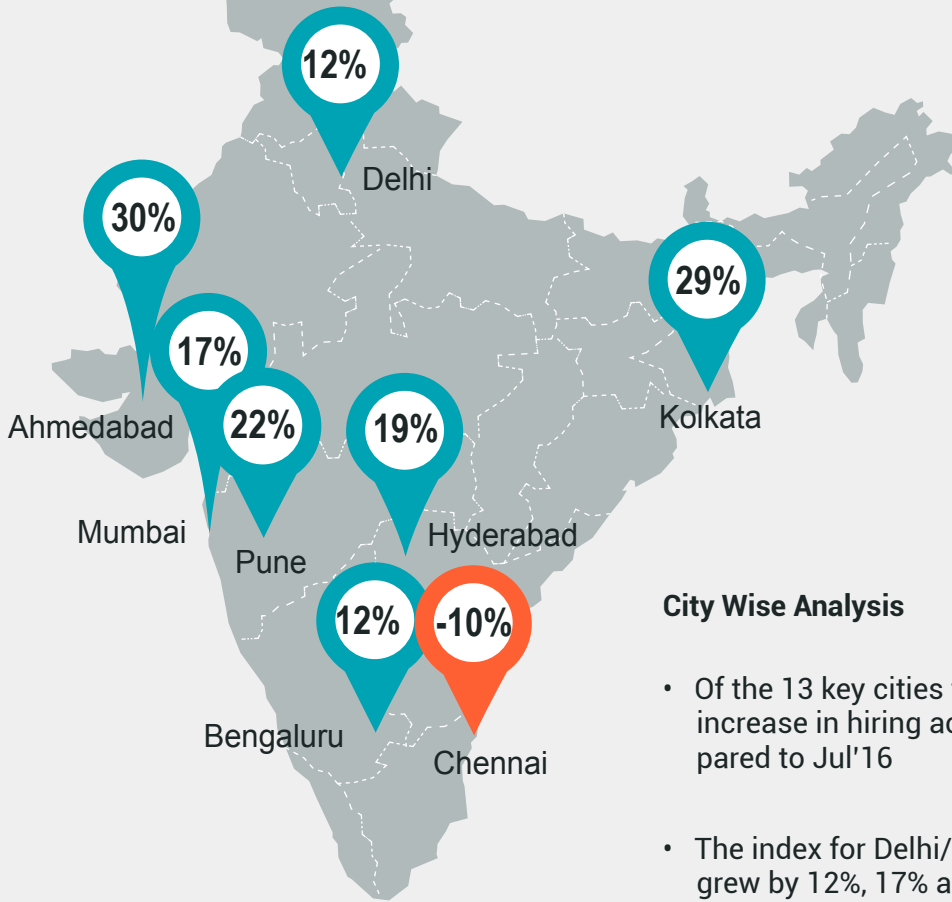
Figures are percentage change in Jul-17 over Jul-16

Functional Area	Jul 08	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17
IT-Software	↑1000	↓2316	↑2367	↑2475	↓2079	↑2446	↓2191	↓2238	↓2502	↑2842	↓2114	↑2349	↓2333	↑2506
Sales & Business Development	↑1000	↑2073	↑2079	↑2100	↓1649	↑1932	↓1779	↓1884	↑2147	↑2164	↓2060	↑2204	↓2126	↑2231
ITES and BPO	↑1000	↑4286	↑2507	↑2772	↓2088	↑2393	↓2214	↑2232	↑2680	↓2532	↓2335	↑2377	↓2489	↓2388
Production and Maintenance	↑1000	↑1199	↑1160	↑1178	↓976	↑1044	↓915	↓952	↑1188	↑1207	↓1101	↑1225	↓1175	↓1173
Accounts and Finance	↑1000	↓1349	↑1370	↑1400	↓1194	↑1340	↓1251	↓1233	↓1362	↑1541	↓1359	↑1436	↓1451	↑1494
HR & Administration	↑1000	↓1639	↓1615	↑1669	↓1545	↑1777	↓1665	↓1731	↓1824	↓1876	↓1622	↑1718	↓1593	↓1613
Project Management	↑1000	↓520	↓559	↑572	↓470	↑514	↓475	↓492	↓558	↓620	↓551	↑619	↑585	↑584
Marketing and Advertising	↑1000	↑1495	↑1404	↑1483	↓1319	↓1361	↓1353	↓1399	↑1542	↑1649	↓1411	↓1373	↓1478	↑1540
Banking and Insurance	↑1000	↓1053	↑1149	↓1061	↓961	↑1151	↓973	↑994	↑1332	↑1514	↑1224	↑1255	↑1282	↑1345
Engineering Design	↑1000	↓796	↓735	↑779	↓651	↑782	↓746	↓727	↑862	↓944	↓782	↑981	↑898	↑808

No. of new jobs posted in July '08 for each F-Area was scaled to 1000.

CITY BASED HIRING SCENARIO

Job Trends Across Top Cities



Figures are percentage change in Jul-17 over Jul-16

City Wise Analysis

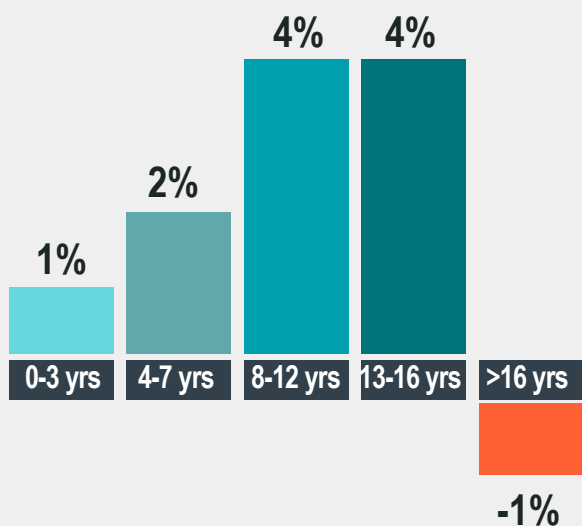
- Of the 13 key cities tracked, 9 cities recorded an increase in hiring activity in Jul'17 when compared to Jul'16
- The index for Delhi/NCR, Mumbai and Bengaluru grew by 12%, 17% and 12% respectively
- Chennai saw a dip of 10% in hiring activity, Hyderabad recorded a 19% increase during the same period

City*	Jul 08	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr 17	May17	Jun17	Jul17
Delhi-NCR	↑ 1000	↓ 1789	↑ 1960	↑ 2285	↓ 1606	↑ 1880	↓ 1772	↓ 1773	↑ 2123	↓ 2185	↓ 1880	↑ 2014	↓ 2103	↑ 1994
Mumbai	↑ 1000	↓ 1413	↑ 1499	↓ 1494	↓ 973	↑ 1585	↓ 1534	↓ 1419	↓ 1621	↓ 1743	↓ 1571	↑ 1595	↓ 1637	↑ 1653
Bangalore	↑ 1000	↓ 1987	↑ 2133	↑ 2134	↓ 1899	↑ 2279	↓ 2020	↓ 2003	↓ 2240	↓ 2349	↓ 1942	↑ 2202	↓ 2125	↑ 2229
Chennai	↑ 1000	↑ 1788	↑ 1476	↓ 1473	↓ 877	↑ 1541	↓ 1277	↑ 1480	↓ 1639	↓ 1741	↓ 1392	↑ 1534	↓ 1573	↓ 1603
Hyderabad	↑ 1000	↓ 1771	↑ 1940	↑ 2017	↓ 1867	↑ 2178	↓ 1939	↑ 1995	↑ 2347	↓ 2483	↓ 1998	↑ 2096	↓ 2099	↑ 2112
Pune	↑ 1000	↓ 1957	↑ 2095	↓ 2054	↓ 1299	↑ 2289	↓ 2063	↑ 2237	↑ 2332	↓ 2596	↓ 2110	↑ 2366	↓ 2256	↑ 2397
Kolkata	↑ 1000	↑ 1550	↑ 1579	↑ 1616	↓ 914	↑ 1483	↓ 1456	↑ 1528	↑ 1774	↑ 2046	↑ 1811	↑ 1815	↑ 1858	↑ 2002

No. of new jobs posted in July '08 for each city was scaled to 1000.

WORK- EX BASED SCENARIO

Experience Buckets



- Senior roles with experience requirement of 8-12 years and 13-16 years, both saw a 4% growth in Jul 17 when compared to Jul 16.
- Jobs for entry level jobseekers having 0-3 years' experience increased by 1% while junior level roles for jobseekers with 4 – 7 years of experience also witnessed an 2% increase
- Jobs for top management with 16+ years of experience fell 1% in the same time period

Figures are percentage change in Jul-17 over Jul-16

METHODOLOGY

Naukri.com, India's No. 1 job site and the flagship brand of Info Edge introduced the concept of e-recruitment in India. Since its inception in 1997, Naukri.com has seen continuous growth while outperforming its competitors in every sphere. Info Edge was the first internet Company to be listed in India. The site enjoys a traffic share of 74% as per Similarweb. Naukri.com is a recruitment platform that provides hiring-related services to corporates/ recruiters, placement agencies and to job seekers in India and overseas. It offers multiple products like Resume Database Access, listings and Response Management Tools. With more than 4,00,000 jobs live at any point and over 53 million CVs, Naukri.com serviced over 65,000 corporate clients in 2016-2017. The company operates 56 offices in 42 cities in India and overseas offices in Dubai, Riyadh, Abu Dhabi and Bahrain.

The index has been calculated based on job listings added to the site month on month. July 2008 has been taken as the base month with a score of 1,000 and the subsequent monthly index is compared with data for July 2008. Data has been sourced from Naukri.com and it reflects of job listings and therefore hiring trends on the site. Jobs have been categorized by location, functional area, industry, experience bucket. The index has been analyzed across Cities/ Functional Area / Industry verticals. The report (produced monthly) will show hiring trends across industry sectors, geography and functional areas. More than 65,000 national and international clients use Naukri.com, leading to high reliability of data.

Disclaimer


The data is only representative of the listings on Naukri.com. Our analytics team has used statistical techniques to derive insights which might be useful for our users/stake holders/ audiences. There may be a statistical margin of error

ANNEXURE SECTORAL DATA

Industry*	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17
IT-Software/Software Services	2322	2408	2571	2092	2484	2265	2393	2600	2819	2123	2357	2363	2543
BPO/ITES/CRM/Transcription	2110	1743	1987	1501	1682	1505	1572	1894	1791	1703	1702	1842	1753
Construction/Engineering/Cement/Metals	675	686	656	562	582	552	610	697	702	655	728	694	681
Auto/Auto Ancillary	1155	1084	1116	935	1060	913	1007	1249	1193	1049	1256	1220	1218
Banking/Financial Services/Broking	2585	2813	2570	2202	2509	2406	2068	2717	3036	2697	2741	2637	2755
Oil and Gas/Power/Infrastructure/Energy	687	711	693	574	765	627	571	682	928	727	711	730	739
Telcom/ISP	696	774	778	711	750	656	630	709	784	672	730	685	660
Insurance	837	961	1010	713	818	747	793	843	944	777	837	832	975
Industrial Products/Heavy Machinery	797	872	796	700	779	703	827	949	979	791	995	885	917
Pharma/Biotech/Clinical Research	1999	1916	2078	1668	2010	1788	1785	1955	2016	1788	1966	1911	1871
Hotels/Restaurants/Airlines/Travel	2083	1856	1905	1546	1850	1985	1955	2130	2339	2341	2247	2044	2085
FMCG/Foods/Beverage	1474	1570	1561	1305	1520	1339	1452	1665	1710	1528	1576	1645	1576
Chemicals/Petrochemical/Plastic/Rubber	983	911	986	812	889	922	955	1306	1149	1184	1256	1133	1075
Education/Teaching/Training	2741	2603	2515	2425	2597	2347	2646	3197	3299	2995	2759	2992	2983
IT-Hardware & Networking	1069	1097	988	865	1052	1076	939	1362	1191	960	1072	1052	1070
Retailing	1219	1211	1286	1011	1092	1051	1221	1200	1224	1288	1363	1333	1426
Media/Dotcom/Entertainment	1021	1052	1073	848	1044	1014	1002	1055	1166	1077	1150	1145	1128
Medical/Healthcare/Hospital	3498	4421	3897	3209	3328	3007	3230	3850	4253	3860	4606	4594	4147
Real Estate/Property	1778	1718	2020	1582	1988	1337	1504	1768	1820	1781	2033	2024	2024
Recruitment/Employment Firm	3360	2953	2765	3235	3964	3783	3106	3495	3863	3871	4291	3631	3645
Consumer Durables	1128	1118	1158	925	931	916	868	1081	1441	1092	1273	1102	1015
Accounting/Taxation/Finance	2781	2743	2508	2316	2980	2287	2029	2484	3446	2551	2720	2525	2696
Advertising/PR/MR/Events	3968	1891	2250	1930	1904	1645	1946	2208	2567	2273	2108	2248	2512
Textiles/Garments/Accessories	1923	2141	2130	2008	2244	2046	2266	2247	2215	2291	2339	2318	1999
Semiconductors/Electronics	1255	1104	1255	1106	1484	882	1079	1543	1573	1168	1388	1457	1318
Courier/Transportation/Freight	1463	1643	1518	1189	1604	1181	1677	1831	1596	1634	1562	1639	1599
Architecture/Interior Designing	1295	1176	1535	1126	1232	1179	1245	1688	1525	1404	1530	1358	1466
Export/Import	1077	1123	1063	968	876	891	1148	1186	1080	1199	1186	1116	968
Printing/Packaging	1277	1200	1131	1242	1025	1204	1268	1439	1348	1402	1325	1426	1357
Shipping/Marine	686	568	659	601	648	608	579	657	709	694	794	610	801
Agriculture/Dairy	1353	1119	1378	1138	1335	1259	1315	1389	1413	1345	1730	1311	1348
Office Equipment/Automation	777	935	746	574	639	623	772	816	831	741	787	721	846
Fresher/Trainee	4556	1239	1373	1069	1733	1091	1098	1388	1506	1618	1529	1442	1803
NGO/Social Services	2222	1796	2046	2044	1980	2356	2385	2420	2882	2119	1817	1819	2938
Gems & Jewellery	1997	2549	2686	2072	2037	1896	2449	2405	2411	2946	2474	2635	2587
Paper	502	352	623	477	402	603	565	501	628	596	640	869	640
Legal	2211	2048	2714	1811	2285	2345	2182	2152	2656	2607	2315	2714	2894
Tyres	697	668	874	608	613	549	490	855	1009	552	1128	813	697
Fertilizers/Pesticides	1900	1751	1656	1573	1549	1558	1662	1873	1914	1733	1529	1978	1588
Security/Law Enforcement	2195	2340	1536	1886	1761	2031	1941	2791	2213	2661	2630	1968	2521
Defence/Government	1213	3335	1831	2029	506	1003	1469	1420	1073	891	1399	1446	1189

*No. of new jobs posted in July '08 for each city was scaled to 1000; all months have been compared with July '08


 Upward movement of the index as compared to the previous month


 Dip in the index

ANNEXURE FUNCTIONAL AREA

Functional Area*	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17
IT-Software	2316	2367	2475	2079	2446	2191	2238	2502	2842	2114	2349	2333	2506
Sales / BD	2073	2079	2100	1649	1932	1779	1884	2147	2164	2060	2204	2126	2231
ITES / BPO / KPO / Customer Service / Op	4286	2507	2772	2088	2393	2214	2232	2680	2532	2335	2377	2489	2388
Production / Maintenance / Quality	1199	1160	1178	976	1044	915	952	1188	1207	1101	1225	1175	1173
Accounts / Finance / Tax / CS / Audit	1349	1370	1400	1194	1340	1251	1233	1362	1541	1359	1436	1451	1494
HR / Administration / IR	1639	1615	1669	1545	1777	1665	1731	1824	1876	1622	1718	1593	1613
Site Engineering / Project Management	520	559	572	470	514	475	492	558	620	551	619	585	584
Marketing / Advertising / MR / PR	1495	1404	1483	1319	1361	1353	1399	1542	1649	1411	1373	1478	1540
Banking / Insurance	1053	1149	1061	961	1151	973	994	1332	1514	1224	1255	1282	1345
Engineering Design / R&D	796	735	779	651	782	746	727	862	944	782	981	898	808
Purchase / Logistics / Supply Chain	969	1003	986	809	1044	797	834	944	1014	922	1029	975	1032
Secretary / Front Office / Data Entry	2882	819	869	742	888	795	819	962	968	931	925	926	889
IT- Hardware / Telecom / Technical Staff / S	1380	1400	1417	1195	1371	1155	1228	1372	1322	1202	1286	1275	1234
Teaching / Education	2646	2780	2465	2344	2591	2411	2885	3566	3775	3193	2868	3301	3090
Pharma / Biotech / Healthcare / Medical / F	3503	4381	3794	3260	3480	3144	3282	4018	4069	4080	5090	4814	4394
Hotels / Restaurants	2586	2252	2360	2071	2581	2745	2559	2965	3085	2774	2924	2624	2373
Top Management	721	772	837	715	687	672	612	731	760	582	830	733	723
Architecture / Interior Design	1198	1325	1278	828	1044	816	1049	1324	1157	1025	1176	1062	1063
Export / Import / Merchandising	1055	1300	1096	919	1112	1179	1242	1319	1282	1221	1403	1225	1122
Corporate Planning / Consulting	1496	1336	1409	1524	1643	1409	1406	2212	1850	1424	1729	1752	1560
Legal	1604	1595	1677	1651	1538	1739	1582	1769	2012	1628	1720	1735	1811
Web / Graphic Design / Visualiser	3164	3064	3205	2976	2929	2976	2898	3483	3698	3238	3212	3260	3331
Content / Journalism	2721	2670	2587	2192	2454	2546	2577	2814	2900	2365	2561	2538	2865
Ticketing / Travel / Airlines	3449	2775	2677	2291	2443	2428	2696	2787	3033	3934	3323	3042	3275
Fashion / Garments / Merchandising	1755	1714	1681	1440	1542	1586	1784	2085	1918	2042	2145	1783	1545
Guards / Security Services	1500	1153	1107	1122	1054	1245	1214	1209	1347	980	969	949	1265
TV / Films / Production	1094	1143	1468	1110	1332	1371	1339	1536	1632	1198	1355	1265	1192
Packaging	961	907	1125	1487	938	979	1034	1045	1233	1163	1360	1143	1179

*No. of new jobs posted in July '08 for each city was scaled to 1000; all months have been compared with July '08

 Upward movement of the index as compared to the previous month


 Dip in the index

ANNEXURE CITIES

City*	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17
Delhi / NCR	1789	1960	2285	1606	1880	1772	1773	2123	2185	1880	2014	2103	1994
Mumbai	1413	1499	1494	973	1585	1534	1419	1621	1743	1571	1595	1637	1653
Bengaluru / Bangalore	1987	2133	2134	1899	2279	2020	2003	2240	2349	1942	2202	2125	2229
Chennai	1788	1476	1473	877	1541	1277	1480	1639	1741	1392	1534	1573	1603
Hyderabad / Secunderabad	1771	1940	2017	1867	2178	1939	1995	2347	2483	1998	2096	2099	2112
Pune	1957	2095	2054	1299	2289	2063	2237	2332	2596	2110	2366	2256	2397
Kolkata	1550	1579	1616	914	1483	1456	1528	1774	2046	1811	1815	1858	2002
Ahmedabad	1876	2206	2342	1509	2144	2111	2265	2642	2754	2631	2422	2421	2444
Chandigarh	1699	1558	1440	812	1415	1281	1326	1592	1729	1781	1672	1483	1489
Ernakulam / Kochi / Cochin	2573	2764	2220	2339	2519	2310	2349	2414	3079	2493	2619	2515	3013
Vadodara / Baroda	1671	1852	1841	1661	1818	1604	1620	1735	1914	1798	2036	1827	2050
Coimbatore	2452	1804	1428	968	1704	1396	1679	1846	2270	1694	2076	1857	2033
Jaipur	3446	3638	2737	1909	2748	2690	2666	3242	3038	2797	3086	3434	3016

*No. of new jobs posted in July '08 for each city was scaled to 1000; all months have been compared with July '08

 Upward movement of the index as compared to the previous month

 Dip in the index